Integrated Planning Workshop

State/National Framework and Perspectives on Integrated Planning

A State Revolving Fund (SRF) Perspective
State Revolving Funds

Water Supply Revolving Loan Account (WSRLA)
WSRLA provides funding to public water systems for planning, design, and construction of drinking water systems.

Water Pollution Control Loan Fund (WPCLF)
WPCLF provides funding to public wastewater systems for planning, design and construction of wastewater systems.
How State Revolving Funds Operate

- Federal Capitalization Grants
- State Matching Funds
- Leveraged Bonds

State Revolving Fund

Project Disbursements

Public Water or Wastewater Improvement Project

Loans Repayments

Proceeds

Repayments
Ohio’s State Revolving Funds

<table>
<thead>
<tr>
<th></th>
<th>WPCLF</th>
<th>WSRLA</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>This is what we have accomplished over 30 years</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Total Loans</td>
<td>Over 2,600 Projects</td>
<td>Over 780 Projects</td>
</tr>
<tr>
<td>Total Investment In Ohio</td>
<td>Over $ 9.8 Billion</td>
<td>Over $ 1.6 Billion</td>
</tr>
<tr>
<td>Total estimated Savings for Communities</td>
<td>$1.4 Billion</td>
<td>$230 Million</td>
</tr>
<tr>
<td>Sustainable Annual Capacity</td>
<td>Over $500 million/year</td>
<td>$150 million/year</td>
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</tbody>
</table>
Annual Loan Awards from Ohio EPA Revolving Loan Fund Programs
Bubble Plot of Loan Recipients

Water Pollution Control Loan Fund (WPCLF)

547 Entities

$9.8 Billion
Innovative Tools to Assist Ohio’s Wet Weather Communities

• Combined Sewer Overflow discount
  – $300 M available at 0%, from 2017 through 2019

• Extended-Term Financing
  – 30- and 45-year terms available

• Structured Repayments
  – Repayments structured around existing near-term debt
### WPCLF Extended-Term Financing

<table>
<thead>
<tr>
<th>Year</th>
<th>30-year Term</th>
<th>45-year Term</th>
<th>Total Extended Term</th>
<th>Total Loan Activity</th>
<th>Percentage Extended Term</th>
</tr>
</thead>
<tbody>
<tr>
<td>2015</td>
<td>$260 M</td>
<td>___</td>
<td>$260 M</td>
<td>$733 M</td>
<td>35%</td>
</tr>
<tr>
<td>2016</td>
<td>$189 M</td>
<td>___</td>
<td>$189 M</td>
<td>$642 M</td>
<td>29%</td>
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<tr>
<td>2017</td>
<td>$394 M</td>
<td>$21 M</td>
<td>$415 M</td>
<td>$922 M</td>
<td>45%</td>
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<tr>
<td>2018</td>
<td>$339 M</td>
<td>$15 M</td>
<td>$354 M</td>
<td>$563 M</td>
<td>62%</td>
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<tr>
<td>2019 (partial)</td>
<td>$59 M</td>
<td>$133 M</td>
<td>$192 M</td>
<td>$402 M</td>
<td>47%</td>
</tr>
<tr>
<td>Total</td>
<td>$1.241 B</td>
<td>$169 M</td>
<td>$1.410 B</td>
<td>$3.262 B</td>
<td>43%</td>
</tr>
</tbody>
</table>
Water Pollution Control Loan Fund

**Perspective and Challenges**

- WPCLF is Ohio’s major public financing source for clean water needs
- Local governments are project implementers, and the ones that drive innovation
- Local governments have finite capacity for debt
- Increasing concerns with *Affordability* and the *Ability to Repay*
- WPCLF is committed to working with our Local government partners to find solutions.
Please Contact us with Questions!

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